

# United States Bankruptcy Court

## Northern District Of California

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

#### AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0		
B - Personal Property	Yes	41	\$145,282,246.55		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$0	
E - Creditors Holding Unsecured Priority Claims	Yes	6		\$75,054.94	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	42		\$772,958,316.42	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			\$0
J - Current Expenditures of Individual Debtors(s)	Yes	1			\$0
<b>TOTAL</b>			\$145,282,246.55	\$773,033,371.36	

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### SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None.				
Total ▶			0.00	

(Report also on Summary of Schedules.)

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**SCHEDULE B – PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an “x” in the appropriate position in the column labeled “None.” If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person’s name and address under “Description and Location of Property.” In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state “a minor child.”

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR’S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.		Petty cash. PrediWave 46278 Fremont Blvd. Fremont, CA 94538		\$2.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2.		\$76,863,774.68

**SCHEDULE B-2**

Bank	Bank Location	Account Type	Account Number	Ending Balance as of 3/31/06 Bank Statement
Merrill Lynch	101 California Street, Suite 1330 San Francisco, CA 94111	Premier	xxx-xx080	\$60,090,948.75
		Checking	xxx-xx080	\$61,167.68
		Payroll	xxx-xx090	\$14,540.76
		Reserve	xxx-xx100	\$7,813,156.80
United Commercial Bank	20510 Steven Creek Blvd. Cupertino, CA 95014	Money Market	xxxxxxxx246	\$87,680.77
		Checking	xxxxxxxx349	\$391,821.91
		CD	xxxxxxxx368	\$3,092,872.45
Wells Fargo	39265 Paseo Padre Parkway Fremont, CA 94538	Checking	xxx-xxxx140	\$117,429.99
		Checking	xxx-xxxx900	\$596,976.95
		Saving	xxx-xxx0621	\$287,697.65
		TCD	x-xxx-x-xxxxxxxx349	\$3,633,090.09
Washington Mutual	39395 Paseo Padre Parkway Fremont, CA 94538	Checking	xxx-xxxx26-4	\$4,929.00
		Money Market	xxx-xxxx20-3	\$109,502.32

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

Bank	Bank Location	Account Type	Account Number	Ending Balance as of 3/31/06 Bank Statement
Union Bank of California	39305 Paseo Padre Parkway Fremont, CA 94538	Checking	xxxxxxx669	\$2,000.00
		Saving	xxxxxxx371	\$18,094.53
Bank of America	555 California St., 7th Floor San Francisco, CA 94104	CD	xxxxx-xx088	\$320,607.22
Mitsui-Sumitomo Bank	2-25-5, Kami-Osaki, Shinagawa-ku Tokyo, Japan 141-0021	Saving	xxxx553	\$221,257.81 <sup>1</sup>
<b>Total</b>				<b>\$76,863,774.68</b>

<sup>1</sup> Balance as of April 14, 2006 (JPY 26,214,626).

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
3.	Security deposits with public utilities, telephone companies, landlords, and others.		See Schedule B-3.		\$511,825.00

**SCHEDULE B-3**

PAYEE	DESCRIPTION	ACCT #	BALANCE
Bedford Properties Investors	Office space deposit	1100001-00	\$4,300.00
Mori Building Co. Ltd.	Office space deposit	1100015-00	\$472,600.00
Shea Properties	Office space deposit	1100015-00	\$450.00
Sutter Hill Investors LLC	Office space deposit	1100015-00	\$30,250.80
Westcore Orchard Warm Springs	Office space deposit	1100015-00	\$2,224.20
Prologis Limited Partnership	Office space deposit	1100015-00	<u>\$2,000</u>
	<b>TOTAL:</b>		\$511,825.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
4.	X	Household goods and furnishings, including audio, video, and computer equipment.		\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6.	Wearing apparel.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
7.	Furs and jewelry.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
8.	Firearms and sports, photographic, and other hobby equipment.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Employers Compensation Insurance Company refund value.		\$7,596.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
10.	Annuities. Itemize and name each issuer.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11.	Interests in IRA as defined in 11 U.S.C. § 530(b)(1) or under State tuition plan as defined in 26 U.S.C. § 529(B)(1). Give particulars (file separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b).	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.		Debtor is sole owner of PrediWave (Canada) Corporation 100-13200 Delf Place Richardmond, BC V6V 2A2 Canada.		Unknown

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14.	Interests in partnerships or joint ventures. Itemize.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non- negotiable instruments.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16.	Accounts receivable.				\$35,568,248.63 <sup>2</sup>

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<sup>2</sup> Net of any applicable set-offs. This amount does not include receivables in an unknown amount that are owed to the Debtor by certain entities that are defendants with the Debtor in that certain action entitled New World TMT Limited v. PrediWave Corporation, et al. (Santa Clara Superior Court, Case No. 104-CV-20369-JK) and arise from the defense costs for that action.

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18.	Other liquidated debts owing debtor including tax refunds. Give particulars.		Prepayments for insurance, property taxes, rent, shows and exhibits, and maintenance/support. See Schedule B-18.		\$358,031.13

**SCHEDULE B-18**

<b>OTHER LIQUIDATED DEBT</b>	<b>AMOUNT</b>
Prepaid Insurance – Health	\$18,704.87
Prepaid Insurance - Work Comp	\$7,596.00
Prepaid Insurance – Business	\$25,741.02
Prepaid Taxes – Property	\$13,169.55
Prepaid Rent - Office Building	\$65,393.43
Prepaid - Show & Exhibit	\$9,450.00
Prepaid - Maintenance/Support	\$1,739.24
Prepaid - Miscellaneous	<u>\$216,237.02</u>
<b>TOTAL:</b>	<b><u>\$358,031.13</u></b>

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20.	Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Counterclaims against New World TMT Ltd. in that certain action entitled <u>New World TMT Limited v. PrediWave Corporation, et al.</u> (Santa Clara Superior Court, Case No. 104-CV-20369-JK)		Unknown

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22.	Patents, copyrights, and other intellectual property. Give particulars.		See Schedule B-22.		\$655,411.55 (Issued patents: \$11,702.53 Patents in process: \$643,709.02)

**SCHEDULE B-22**  
**ISSUED U.S. PATENTS**

Docket No.	Title	Patent No. Application No. Filing Date
59595-8001.US01 USA	Systems And Methods For Providing Video-On-Demand Services For Broadcasting Systems (As Amended).	6,557,030 09/584,832 May 31, 2000
59595-8002.US01 USA	Prefetch Data In A Digital Broadcasting System (As Amended)	6,725,267 09/709,948 November 10, 2000
59595-8009.CN01 CHINA	Decreased Idle Time And Constant Bandwidth Data-On-Demand Broadcast Delivery Matrices.	ZL 01803044.0 June 27, 2001
59595-8002.CN01 CHINA	Methods For Providing Video-On-Demand Services For Broadcasting Systems	ZL 01800757.0 MAY 31, 2001
59595-8008.CN01 CHINA	Counterfeit STB Prevention Through Protocol Switching	ZL 01801205.1 June 27, 2001
59595-8010.HK01 HONG KONG	Selective Inactivation And Copy-Protection	ZL 01802397.5 SEPTEMBER 21, 2001
59595-8001.TW01 Taiwan	Non Client Specific On-Demand Data Broadcast	NI-165367 2001

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

**SCHEDULE B-22**  
**PENDING U.S. PATENT APPLICATIONS**

Docket No.	Title	Application No. Filing Date
59595-8003.US01	Universal Digital Broadcast System And Method	09/841,792 April 24, 2001
59595-8005.US01	Prefetch Digital Data-On Demand Broadcast System	10/054,008 October 19, 2001
59595-8006.US01	Methods And Systems For Generating Data-On-Demand Sub-Optimal Broadcast Delivery Matrices.	09/997,968 November 28, 2001
59595-8007.US01	Controlling Data-On-Demand Client Access	09/902,503 July 9, 2001
59595-8008.US01	Counterfeit STB Prevention Through Protocol Switching	09/892,015 June 25, 2001
59595-8009.US01	Decreased Idle Time And Constant Bandwidth Data-On-Demand Broadcast Delivery Matrices	09/892,017 June 25, 2001
59595-8010.US01	Selective Inactivation And Copy-Protection	09/933,696 August 20, 2001
59595-8011.US00	System And Methods For Data Insertion (Commercials) In Client Generic Data-On-Demand Broadcast Transmissions	60/337,430 November 30, 2001
59595-8011.US01	System And Methods For Data Insertion (Commercials) In Client Generic Data-On-Demand Broadcast Transmissions	Not yet assigned July 26, 2002
59595-8012.US01	Method And System For Controlling Relay Server Dig Data Distribution R	Not yet filed
59595-8013.US00	Time-Based Encryption Key	
59595-8013.US01	Time-Based Encryption Key	09/997,045 November 28, 2001
59595-8014.US00	Random Store Of Non Client Specific On-Demand Data	60/337,280 November 30, 2001
59595-8015.US00	STB GUI Interface With Dynamic Graphic Control	60/337,283 November 30, 2001

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

**SCHEDULE B-22**  
**PENDING U.S. PATENT APPLICATIONS**

Docket No.	Title	Application No. Filing Date
59595-8016.US00	Digital Data-On-Demand Broadcast Cable Modem Termination System	09/967,749 September 27, 2001
59595-8017.US00	Selective Access Non-DOD Digital Data Broadcast System	60/337,539 November 30, 2001
59595-8018.US01	A Method And Apparatus For Transmitting Non-VOD Services	10/003,642 October 25, 2001
59595-8019.US01	Method For Providing Data Services For A Large Number Of Small-Sized Data Files	09/997,954 November 28, 2001
59595-8020.US00	Fast Memory Access Digital Data	60/334,920 November 30, 2001
59595-8020.US01	Fast Memory Access Digital Data	not available
59595-8021.US00	Real-Time Interactive Stock Quotes Using A Broadcast Channel	60/337,571 November 30, 2001
59595-8021.US01	Real-Time Interactive Stock Quotes Using A Broadcast Channel	10/286,395 11/01/2002
59595-8022.US00	Anti-Copying Method And Apparatus	60/337,285 November 30, 2001
59595-8023.US00	A Computer Software Architecture	
59595-8032.US01	Incrementally Updated Electronic Catalog With Localized Distribution	10/192.737 July 9, 2002
59595-8033.US01	Efficient Storage Of Data Files Received In A Non-Sequential Manner	10/206.791 July 26, 2002
59595-8034.US01	On-The-Fly MPEG Trick Mode Processing	10/206,394 July 26, 2002
59595-8035.US01	IP To DVB Subchannel Mapping - System And Process For Converting IP Addressed Data Into DVB Deliverable Signals	10/310,690 12/04/2002

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

**SCHEDULE B-22**  
**PENDING U.S. PATENT APPLICATIONS**

<b>Docket No.</b>	<b>Title</b>	<b>Application No. Filing Date</b>
59595-8036.US01	Centralized Nodes In A Fiber Optic Network	10/314,000 12/05/2002
59595-8037.US01	System And Methods For Distributing Digital Services Over Existing Network Infrastructure-Hybrid System Of Unidirectional Transmission From A Server System Via Ethernet And Fiber Optic Networks To A Bi-Directional Server Node For Distribution To End Users Reducing Server System Bandwidth Requirements.	10/383,166 03/05/2003

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

**SCHEDULE B-22**  
**PENDING FOREIGN PATENT APPLICATIONS**

Ref. No.	Title	Application No. Filing Date	Foreign Associate Ref. No.
59595-8003.CN01 CHINA	Universal Digital Broadcast System And Methods -	01800756.2 April 24, 2001	NTD Patent Agency USPER0007
59595-8004.CN01 CHINA	Universal STB Architectures And Control Methods	01800755.4 May 31, 2001	NTD Patent Agency USPER008
59595-8004.JP01 Japan	Universal STB Architectures And Control Methods	2002-500210 May 31, 2001	Meisei International PA55F502
59595-8005.TW01 Taiwan	Data-On-Demand Digital Broadcast System Utilizing Prefetch Data Transmissions	091123507 October 11, 2002	Semi IP 20401-P10-TW
59595-8005.CN01 CHINA	Data-On-Demand Digital Broadcast System Utilizing Prefetch Data Transmissions	02118323.6 April 24, 2002	NTD Patent Agency USPER0016
59595-8006.TW01 Taiwan	Methods And Systems For Transmitting Delayed Access Client Generic Data-On-Demand Services	091108408 April 23, 2002	Semi IP 20402-P10-TW
59595-8006.CN01 CHINA	Methods And Systems For Transmitting Delayed Access Client Generic Data-On-Demand Services	02118200.0 April 24, 2002	NTD Patent Agency USPER0017
59595-8007.TW01 Taiwan	Controlling Data-On-Demand Client Access	90127936 November 9, 2001	Semi IP P0012TW
59595-8007.CN01 CHINA	Controlling Data-On-Demand Client Access	01802937.X July 10, 2001	NTD Patent Agency USPER0009
59595-8008.TW01 Taiwan	Counterfeit STB Prevention Through Protocol Switching	90123282 September 21, 2001	Semi IP P0010TW
59595.8009.TW01 Taiwan	Decreased Idle Time And Constant Bandwidth Data-On-Demand Broadcast Delivery Matrices	90123283 September 21, 2001	Semi IP P0011TW

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**SCHEDULE B – PERSONAL PROPERTY**  
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**SCHEDULE B-22**  
**PENDING FOREIGN PATENT APPLICATIONS**

Ref. No.	Title	Application No. Filing Date	Foreign Associate Ref. No.
59595-8010.TW01 Taiwan	Selective Inactivation And Copy Protection	90131186 December 17, 2001	Semi IP SEMI-P01-111-4100
59595-8010.CN01 CHINA	Selective Inactivation And Copy Protection	01802397.5 September 21, 2001	NTD Patent Agency USPER0012
59595-8011.TW01 Taiwan	System And Methods For Data Insertion (Commercials) In Client Generic Data-On- Demand Broadcast Transmission	Foreign filing docs sent to Taiwanese associate 11-8- 02	Semi IP
59595-8013.TW01 Taiwan	Time-Based Encryption Key	091117242 July 30, 2002	Semi IP 20601-P10-TW
59595-8013.CN01 CHINA	Time-Based Encryption Key	02150405.9 November 8, 2002	NTD USPER0025
59595-8016.TW01 Taiwan	Digital data-on-demand broadcast cable modem termination system	90127935 November 9, 2001	Semi IP SEMI-P05-011-4100
59595-8016.CN01 CHINA	Digital data-on-demand broadcast cable modem termination system	01801657.X October 17, 2001	NTD Patent Agency USPER0001
59595-8017.TW01 Taiwan	Selective access digital-on- demand broadcast system	Awaiting Filing Receipt	Semi IP
59595-8018.TW01 Taiwan	A method and apparatus for transmitting non-VOD services	091117241- July 30, 2002	Semi IP 20662-P10- TW
59595-8018.CN01 CHINA	A method and apparatus for transmitting non-VOD services	02148095.8 October 24, 2002	NTD Patent Agency USPER0026
59595-8019.TW01 Taiwan	A method for providing data services for a large number of small-sized data files	091108407 April 23, 2002	Semi IP 20403-P10-TW

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

**SCHEDULE B-22**  
**PENDING FOREIGN PATENT APPLICATIONS**

<b>Ref. No.</b>	<b>Title</b>	<b>Application No. Filing Date</b>	<b>Foreign Associate Ref. No.</b>
59595-8019.CN01 CHINA	A method for providing data services for a large number of small-sized data files	02120576.0 April 24, 2002	NTD Patent Agency USPER0022
59595-8021.TW01 Taiwan	Real-time interactive stock quotes using a broadcast system	091134862 November 29, 2002	Semi IP 21106-P10-TW

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes	X			\$0.00

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		See Schedule B-25.		Unknown

**SCHEDULE B-25**

<u>Year</u>	<u>Model</u>	<u>Make</u>	<u>Plate No.</u>	<u>Monthly Fee</u>	<u>Acq. Date</u>	<u>Net Book Value</u>
1999	Toyota	4 Runner	4DOM134	\$0.00	10/01/1998	unknown
2000	Dodge	RAM 1500	4LGV529	\$0.00	10/01/2000	unknown

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26.	Boats, motors, and accessories.		2002 Duffy 30 Lake Las Vegas, Nevada		\$50,416.66

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27.	Aircraft and accessories.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
28.	Office equipment, furnishings, and supplies.		Office equipment, furnishings, and supplies located at Debtor's offices located in Fremont, California and Tokyo, Japan.		\$428,334.67

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29.	Machinery, fixtures, equipment and supplies used in business.		Research and development equipment, demonstration equipment and manufacturing equipment located in Fremont, California.		\$1,051,272.42

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30.	Inventory.		See Schedule B-30.		\$26,616,417.91

**SCHEDULE B-30**

<b>INVENTORY</b>	<b>AMOUNT</b>
INVENTORY - HONG KONG	\$17,760,578.00
INVENTORY - FLASH CHINA	\$340,084.55
INVENTORY - FREMONT WAREHOUSE	\$4,991,140.77
INVENTORY - FINISHED GOOD	\$2,080,981.28
WIP - STUB PROJECT	<u>\$1,443,633.31</u>
<b>TOTAL:</b>	<u>\$26,616,417.91</u>

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31.	Animals.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32.	Crops – growing or harvested. Give particulars.	X			\$0.00

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33.	Farming equipment and implements.	X			\$0.00

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
34.	Farm supplies, chemicals, and feed.	X			\$0.00

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**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35.	Other personal property of any kind not already listed. Itemize.		Research and development software, signage and leasehold improvements located at Debtor's offices in Fremont, California.  Loan receivable from PrediWave Canada.		\$3,170,915.90
Total ►					\$145,282,246.55

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE C – PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under: (Check one box)  Check if debtor claims a homestead exemption that exceeds \$125,000.

11 U.S.C. § 522(b)(2)  
 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
None.			

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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### SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating “a minor child” and do not disclose the child’s name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an “X” in the column labeled “Codebtor,” include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.”

If the claim is contingent, place an “X” in the column labeled “Contingent.” If the claim is unliquidated, place an “X” in the column labeled “Unliquidated.” If the claim is disputed, place an “X” in the column labeled “Disputed.” (You may need to place an “X” in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled “Total” on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			VALUE \$					
			VALUE \$					
			VALUE \$					
			VALUE \$					
Subtotal ► (Total of this page)							\$0.00	
Total ► (Use only on last page)							\$0.00	

0 continuation sheets attached

(Report total also on Summary of Schedules)

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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## SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating “a minor child” and do not disclose the child’s name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an “X” in the column labeled “Codebtor,” include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the claim is contingent, place an “X” in the column labeled “Contingent.” If the claim is unliquidated, place an “X” in the column labeled “Unliquidated.” If the claim is disputed, place an “X” in the column labeled “Disputed.” (You may need to place an “X” in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled “Subtotal” on each sheet. Report the total of all claims listed on this Schedule E in the box labeled “Total” on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled “Subtotal” on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled “Total” on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor’s business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

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**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

4 continuation sheets attached

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Taxes and Employee Paid-Time-Off/Expenses  
**TYPE OF PRIORITY**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Azabu Tax Bureau 3-3-5 Nishi Azabu, Minato-ku, Tokyo, Japan			Taxes				\$0.00	\$0.00
Baril, Don [Address Withheld]			Accrued paid-time-off				\$5,790.84	\$3,284.27
Blackburn, Gerald Lynn [Address Withheld]			Accrued paid-time-off				\$1,207.39	\$1,175.42
Board of Equalization Excise Taxes and Fees Division P.O. Box 942879 Sacramento, CA 94279- 6001			Taxes				\$0.00	\$0.00
Chan, Chia-Ning [Address Withheld]			Accrued Expenses				\$2,703.98	\$2,703.98
Chou, Hsiao-Li [Address Withheld]			Accrued paid-time-off				\$749.19	\$749.19
City of Fremont 39550 Liberty Street P.O. Box 5006 Fremont, CA 94537			Taxes				\$0.00	\$0.00
Coustier, Raymond [Address Withheld]			Accrued paid-time-off				\$1,575.77	\$1,575.77
Department of Treasury Internal Revenue Department Fresno, CA 93888-0102			Taxes				\$0.00	\$0.00
Donald White, Tax Collector Alameda County 1221 Oak Street Oakland, CA 94612-4286			Taxes				\$0.00	\$0.00
Sheet no. 1 of 4 sheets attached to Schedule of Creditors Holding Priority Claims							Subtotal ▶ \$12,027.17	\$ 9,488.63
(Total of this page)								

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**SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Employment Development Dept- SF Area Collection Office P.O. Box 426879J San Francisco, CA 94142			Taxes				\$0.00	\$0.00
Franchise Tax Board P.O. Box 942867 Sacramento, CA 94267-0011			Accrued State Income Taxes as of April 14, 2006				\$1,050.00	\$1,050.00
Gao, Wei [Address Withheld]			Accrued paid-time- off				\$71.24	\$71.24
Golubev, Sergey [Address Withheld]			Accrued paid-time- off				\$4,628.08	\$2,629.04
Hameed, Laila [Address Withheld]			Accrued paid-time- off and expenses				\$5,628.92	\$2,135.39
Ho, Christy [Address Withheld]			Accrued paid-time- off				\$478.98	\$478.98
Jaffer, Salim [Address Withheld]			Accrued paid-time- off and expenses				\$2,624.39	\$1,414.08
Kanayama, Misa [Address Withheld]			Accrued paid-time- off				\$68.06	\$68.06
Khan, Tamiz [Address Withheld]			Accrued paid-time- off				\$11,418.78	\$2,954.54
Kington, Jason [Address Withheld]			Accrued paid-time- off				\$6,599.40	\$1,883.08
Lin, Vincent [Address Withheld]			Accrued paid-time- off and expenses				\$12,622.89	\$10,000.00
Lin, Wenjung [Address Withheld]			Accrued paid-time- off and expenses				\$13,046.99	\$5,942.90
Sheet no. 2 of 4 sheets attached to Schedule of Creditors Holding Priority Claims			Subtotal ▶ (Total of this page)				\$58,237.73	\$28,627.31

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**SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	
Liu, Shigong [Address Withheld]			Accrued paid-time-off				\$9,186.92	\$3,233.08	
Luong, Damon [Address Withheld]			Accrued paid-time-off				\$2,058.44	\$1,295.79	
Ma, Amy [Address Withheld]			Accrued paid-time-off and expenses				\$2,367.53	\$1,251.62	
Matsunaga Tax Office 2004-6 Iriya 5-chome Zama, Tokyo Japan			Taxes				\$0.00	\$0.00	
Minato Local Tax Office 5-36-5 Shiba Minato-ku, Tokyo, Japan			Taxes				\$0.00	\$0.00	
Minato Social Insurance Office Sumitomo Higashi Shinbashi Bldg. 1-3F, 1-10-14, Hamamatsucho, Minato-ku, Tokyo, Japan			Taxes				\$0.00	\$0.00	
Nagai, Yuta [Address withheld]			Accrued paid-time-off and expenses				\$1,248.10	\$1,248.10	
Qu, Tony [Address Withheld]			Accrued paid-time-off				\$112,668.43	\$10,000.00	
Romero, Jose [Address Withheld]			Accrued paid-time-off				\$3,427.58	\$1,089.15	
Salinas, Laura [Address Withheld]			Accrued paid-time-off				\$67.31	\$67.31	
Shi, Stella [Address Withheld]			Accrued paid-time-off and expenses				\$870.21	\$676.08	
State Bd. of Equalization Sales & Use Taxes Remittance P.O. Box 942879 Sacramento, CA 94279-6299			Accrued Sales and/or Taxes as of April 14, 2006				\$2,676.62	\$2,676.62	
Sheet no. 3 of 4 sheets attached to Schedule of Creditors Holding Priority Claims							Subtotal ▶ (Total of this page)	\$134,571.14	\$21,537.75

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**SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	
Tax Collector, Santa Clara County County Gov't Center East Wing San Jose, CA 95110-1767			Taxes				\$0.00	\$0.00	
That, Howie Ton [Address Withheld]			Accrued paid-time-off				\$10,433.66	\$2,694.23	
Tokyo Labor Bureau First Bldg. 2F, Sumitomo- Fudosan Idabashi 2-5-1 Koraku, Bunkyo-ku, Tokyo, Japan			Taxes				\$0.00	\$0.00	
Tong, Judy [Address Withheld]			Accrued paid-time-off and expense				\$1,491.43	\$795.73	
United States Treasury Department of Treasury Internal Revenue Service Odgen, UT 84201-0030			Taxes				\$0.00	\$0.00	
Wang, Bin [Address Withheld]			Accrued paid-time-off				\$5,297.45	\$2,423.08	
Wang, Hans [Address Withheld]			Accrued paid-time-off				\$4,788.17	\$4,788.17	
Xu, Billing [Address Withheld]			Accrued paid-time-off				\$385.37	\$385.37	
Yan, Renwei [Address Withheld]			Accrued paid-time-off and expenses				\$11,510.81	\$3,950.00	
Yu, Qian [Address Withheld]			Accrued paid-time-off				\$364.67	\$364.67	
Sheet no. 4 of 4 sheets attached to Schedule of Creditors Holding Priority Claims							Subtotal ▶ (Total of this page)	\$34,271.56	\$15,401.25
							Total ▶ (Use only on last page of the completed Schedule E.) (Report total also on Summary of Schedules)	\$239,107.60	\$75,054.94

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating “a minor child” and do not disclose the child’s name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an “X” in the column labeled “Codebtor,” include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.”

If the claim is contingent, place an “X” in the column labeled “Contingent.” If the claim is unliquidated, place an “X” in the column labeled “Unliquidated.” If the claim is disputed, place an “X” in the column labeled “Disputed.” (You may need to place an “X” in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled “Total” on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT UNLIQUIDATED DISPUTED			AMOUNT OF CLAIM
				CONTINGENT	UNLIQUIDATED	DISPUTED	
AA Office Equipment Co Inc. P.O. Box 6072 Hayward, CA 94540			Trade vendor				\$0.00
Able Office Supply 8308 North West 71st St. Oklahoma City, OK 73132			Trade vendor				\$0.00
Accountemps File 73484 P.O. Box 60000 San Francisco, CA 94160-3484			Professional Services				\$0.00
Sheet no. 1 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$ 0.00

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ADP Screening and Selection 36307 Treasury Center Chicago, IL 60694			Trade vendor				\$0.00
ADP, Inc 3300 Olcott Street Santa Clara, CA 95054			Trade vendor				\$0.00
ADT Customer Service Department 14200 East Exposition Ave. Aurora, CO 80012-2512			Trade vendor				\$21.40
Advanced Discovery Inc 2624 Fayette Dr. Suite A Mountain View, CA 94060			Legal and professional				\$37,353.61
Advanced Systems Group, LLC 1226 Powell Street Emeryville, CA 94608			Trade vendor				\$0.00
Advanta Bank Corp P.O. Box 8088 Philadelphia, PA 19101-8088			Trade vendor				\$0.00
Sheet no. 2 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$37,375.01

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Advantage Moving & Storage Inc 222 Railroad Ave Milpitas, CA 95035			Trade vendor				\$0.00
Agilent Technologies Co P.O. Box 4026 Englewood, CO 80155			Trade vendor				\$0.00
Agilent Technologies Inc File 73738 P.O. Box 60000 San Francisco, CA 94160- 3738			Trade vendor				\$0.00
AIG Life Insurance Company P.O. Box 62046 Baltimore, MD 21264- 2046			Insurance services				\$0.00
Ajilon Professional Staffing, LLC Dept CH 14031 Palatine, IL 60055-4031			Professional services				\$4,640.03
All Star 39120 Argonaut Way # 351 Fremont, CA 94538			Trade vendor				\$0.00
Allen & Overy 9th Floor Three Exchange Square Hong Kong People's Republic of China			Legal and professional				\$28,241.00
Subtotal ▶							\$32,881.03
Sheet no. 3 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Allied Discovery Inc. 13427 NE 16th St. Suite 200 Bellevue, WA 98005			Trade vendor				\$0.00
Allied Waste Service 42600 Boyce RD Fremont, CA 94538			Monthly utilities				\$686.06
Allied Waste Services # 916 Alameda County P.O. Box 78460 Phoenix, AZ 85062-8460			Monthly utilities				\$0.00
American Express P.O. Box 360002 Ft. Lauderdale, FL 33336-0002			Credit services				\$0.00
American Honda Finance Corp. P.O. Box 60001 City Of Industry, CA 91716-0001			Automobile lease				\$943.03
Sheet no. 4 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$1,629.09

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Anderson Mori & Tomotsune Izumi Garden Tower, 6-1 Roppongi 1-chome Minato-ku, Tokyo Japan			Legal and professional				\$0.00
Applied Discovery Inc 13427 NE 16th Street, Suite 200 Bellevue, WA 98005			Legal and professional				\$0.00
Arrk Product Development Group P.O. Box 51154 Los Angeles, CA 90051-5454			Trade vendor				\$0.00
Arrowhead Mountain Spring Water Processing Center P.O. Box 52237 Phoenix, AZ 85027-2237			Trade vendor				\$0.00
AT & T P.O. Box 78224 Phoenix, AZ 85062-8224			Monthly utilities				\$0.00
AT&T Wireless P.O. Box 79075 Phoenix, AZ 85062-9075			Wireless telephone services				\$0.00
AT&T Wireless P.O. Box 8229 Aurora, IL 60572-8229			Wireless telephone services				\$0.00
Sheet no. 5 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$ 0.00

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Athena 1880 Milmont Drive Milpitas, CA 95035			Administrative services				\$0.00
Atlas Compliance Inc 1792 Little Orchard St. San Jose, CA 95125			Trade vendor				\$0.00
Atomic.Com 757 N. Broadway St. Suite 400 Milwaukee, WI 53202			Trade vendor				\$0.00
Auto West Dodge 43155 Auto Mall Circle Fremont, CA 94538			Trade vendor				\$0.00
Azabu International Inc. Nishi Azabu 28 Mori Bldg., 10F 16-13, 4-chome, Nishi Azabu Minato-ku, Tokyo Japan			Professional services				\$0.00
Bamacor Inc. 1160 Industrial Road, #14 San Carlos, CA 94070			Trade vendor				\$1,008.98
Bank Of America N.A. Trade Mail Code CA9-703-19-09 333 S. Beaudry Avenue Los Angeles, CA 90017			Banking services				\$0.00
Sheet no. 6 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$1,008.98

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Bank Of America Bank Card Center P.O. Box 53121 Phoenix, AZ 85072			Banking services				\$0.00	
Bank Of America P.O. Box 60073 City Of Industry, CA 91716-0073			Banking services				\$0.00	
Baril, Don [Address Withheld]			Accrued paid-time-off				\$2,506.57	
Bay Alarm Corp P.O. Box 30520 Los Angeles, CA 90030-0520			Security services				\$0.00	
Bedford Property Investors 270 Lafayette Circle Lafayette, CA 94549			Rent - office space				\$267.48	
Bedford Property Investors Lockbox No. 73048 San Francisco, CA 94160-3048			Rent - office space				\$0.00	
Benchmark Depo 2049 Century Park East Suite 4050 Los Angeles, CA 90067			Trade vendor				\$0.00	
Sheet no. 7 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$2,774.05

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
BFI BPI Of California, Inc. P.O. Box 78460 Phoenix, AZ 85062- 8460			Monthly utilities				\$0.00
BISYS Retirement Services Lockbox # 19615 Newark, NJ 07195-0615			Banking services				\$0.00
Blackburn, Gerald Lynn [Address Withheld]			Accrued paid-time-off				\$31.97
Blue Cross of California 2000 Corporate Drive Newbury Park, CA 91320			Health insurance				\$20,587.65
Blue Cross Of California P.O. Box 54630 Los Angeles, CA 90054- 0630			Health insurance				\$0.00
BMW Financial Service P O. Box 78103 Phoenix, AZ 85062-8103			Automobile lease				\$1,099.02
Sheet no. 8 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal ▶				\$21,718.64

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Bontempo Design 44255 Fremont Boulevard, Suite E Fremont, CA 94538			Trade vendor				\$0.00
Boult Wade Tennant P.O. Box 60427 Charlotte, NC 28260			Trade vendor				\$0.00
Broadcom Corporation 16215 Alton Parkway Irvine, CA 92615			Monthly utilities				\$0.00
BTI Appraisal 605 W. Olympic Blvd Ste 520 Los Angeles, CA 90015			Trade vendor				\$0.00
Cadence Design Systems, Inc. Dept. CH10585 Palatine, IL 60055-0585			Trade vendor				\$0.00
Sheet no. 9 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$ 0.00

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CDW Direct, LLC P.O. Box 75723 Chicago, IL 60675-5723			Trade vendor computer parts				\$2,296.39
Cellular One P.O. Box 7107 San Francisco, CA 94120-7107			Wireless telephone services				\$0.00
Century 21 Sky Realty, Inc. Yatsuka Bldg. 1F 1-3-8, Higashi-Azabu Minato-ku, Tokyo 106-0044, Japan			Professional services				\$0.00
Chang, Chia-Ning [Address Withheld]			Employee				\$0.00
Chau, Linh 7060 Corte Del Oro Pleasanton, CA 94566			Trade vendor				\$0.00
Chen, Ying Hui [Address Withheld]			Employee				\$0.00
Chou, Hsiao-Li [Address Withheld]			Employee				\$0.00
Sheet no. 10 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$2,296.39

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Cingular Wireless PO Box 68058 Anaheim Hills, CA 92807			Wireless telephone services				\$0.00	
Cingular Wireless LLC P.O. Box 79075 Phoenix, AZ 85062-9075			Wireless telephone services				\$172.74	
Cingular Wireless P.O. Box 54360 Los Angeles, CA 90054-0360			Wireless telephone services				\$0.00	
City Of Fremont Attn Alarm Officer Fremont Police Department Fremont, CA 94537			Administrative expense				\$0.00	
City of Fremont Citation Processing Center P.O. Box 2730 Huntington Beach, CA 92647-2730			Administrative expense				\$0.00	
Sheet no. 11 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 172.74

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
City of Henderson-Utility SVC P.O. Box 95011 Campbell, CA 95011			Monthly utilities				\$0.00	
City Of San Jose Office Of Parking Violations P.O. Box 11023 San Jose, CA 95103			Administrative expense				\$0.00	
Co. Ltd. Ad Eagle Tomin Ueno Bldg. 7F, 1-7-15 Higashi Ueno Taito-ku, Tokyo Japan			Trade vendor				\$0.00	
Co. Ltd. Taisei Kokoku Nishi Shinbashi Annex 1-22-10 Nishi Shinbashi Minato-ku, Tokyo Japan			Trade vendor				\$0.00	
Co. Ltd. Yomiuri Agency 2-1-12 Fujimi Chiyoda-ku, Tokyo Japan			Trade vendor				\$0.00	
Coffee To You LLC 720 Aldo Ave Santa Clara, CA 95054			Trade vendor				\$127.25	
Comcast PO Box 34878 Seattle, WA 98124-1878			Monthly utilities				\$52.57	
Sheet no. 12 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 179.82

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Computer Modules Inc. 1722 Kings Highway Brooklyn, NY 11229			Trade vendor				\$20,087.00
CoPower PO BOX 10862 Palo Alto, CA 94303- 0918			Trade vendor				\$476.60
Costco Wholesale 22330 Hathaway Ave Hayward, CA 94541			Trade vendor				\$151.05
Coustier, Raymond 3455 Amber Dr. San Jose, CA 95117			Employee				\$0.00
Cove-Ito Advertising Ltd. Pola Aoyama Bldg. 2-5- 17 Minami Aoyama Minato-ku, Tokyo Japan			Professional services				\$0.00
Cutting Edge Audio Group 290 Division Street Suite # 103 San Francisco, CA 94103			Trade vendor				\$0.00
Sheet no. 13 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$20,714.65

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
DaiJob, Inc. Odakyu Minami-Aoyama bldg., 7F 7-8-1 Minami Aoyama Minato-ku, Tokyo Japan			Professional services				\$0.00
Dart Express (Sfo) Inc. 1162 Cherry Ave San Bruno, CA 94066			Trade vendor				\$0.00
Dawn VME Products 47073 Warm Springs Blvd Fremont, CA 94539			Trade inventory				\$0.00
Dell Co. Ltd. Solid Squar East 20F 580 Horikawa Saiwai-ku Kawasaki-shi, Kanagawa Japan			Trade vendor				\$0.00
Dell Computer Corporation Dell Marketing L.P. C/O Dell USA LP Pasadena, CA 91185			Trade vendor				\$0.00
Deluxe Business Checks And Solutions P.O. Box 742572 Cincinnati, OH 45274- 2572			Trade vendor				\$86.48
Sheet no. 14 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$ 86.48

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Department of Parking & Traffic P.O. Box 7718 San Francisco, CA 94120-7718			Administrative expense				\$60.00
DHL Worldwide Express P.O. Box 100204 Pasadena, CA 91189-0204			Delivery Services				\$0.00
Digi-Key Corporation 701 Brooks Ave. South P.O. Box 677 Thief River Falls, MN 56701			Trade vendor				\$0.00
Dipalma, Dave 3663 Wilmington Rd. Fremont, CA 94538			Trade vendor				\$0.00
Director, United States Patent PO BOX 1450 Alexandria, VA 22313-1450			Trade vendor				\$225.00
DirecTV Inc. P.O. Box 60036 Los Angeles, CA 90060-0036			Monthly utilities				\$0.00
Dish Network PO Box 9033 Littleton, CO 80160			Monthly utilities				38.99
Sheet no. 15 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 323.99

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Dish Network Dept 0063 Palatine, IL 60055-0063			Monthly utilities				\$0.00
DMV Renewal P.O. Box 942894 Sacramento, CA 94294-0894			Trade vendor				\$0.00
Eden Landscape Management 1481 Gingerwood Drive Milpitas, CA 95035			Trade vendor				\$0.00
EMA Design Automation P.O. Box 23325 Rochester, NY 14692			Trade vendor				\$0.00
Employer Compensation Ins. 2000 Corporate Center Dr. Newbury Park, CA 91320-1400			Workers compensation insurance				\$0.00
Employers Compensation Insurance Co. File 5030 Los Angeles, CA 90074-5030			Workers compensation insurance				\$0.00
Sheet no. 16 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ►			\$ 0.00

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Employers Insurance Group 2001 Corporate Ctr. Dr. No. B Newbury Park, CA 91320-1400			Workman compensation insurance				\$7,596.00
Employers Insurance Group P.O. Box 52783 Phoenix, AZ 85072-2783			Workman compensation insurance				\$0.00
Entropy Management Solutions 3447 Bernardo Lane Escondido, CA 92029			Trade vendor				\$0.00
Excell Communications 1430 Koll Cir #103 San Jose, CA 95112			Trade vendor				\$0.00
Fasken Martineau Dumoulin LLP Toronto Dominion Bank Tower Suite 4200 Toronto, Ontario, Canada M5K 1N6			Professional services				\$0.00
Sheet no. 17 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$7,596.00

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Fasken Martineau 66 Wellington St. W. 4200 Box 20, Toronto-Dominion Centr Toronto, Ontario, Canada			Professional services				\$0.00
FedEx Corporation P.O. Box 7221 Pasadena, CA 91109-7321			Delivery services				\$206.54
Fine Tec 2346 Bering Dr. San Jose, CA 95131			Trade-inventory				\$0.00
Flash Shanghai No.2 Gu Tang Road Wujuan Economics Development Zone Wujang, Jiangsu District People's Republic of China			Trade-inventory				\$64,941.00
Freehills GPO Box 4227 Sydney NSW 2001 Australia			Trade vendor				\$0.00
Sheet no. 18 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$65,147.54

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
FreeSky Tech Yong Gao 43931 S. Moray Street Fremont, CA 94539			Trade vendor				\$0.00	
Fremont Commercial Locksmith 4106 Adams Ave Fremont, CA 94538			Trade vendor				\$65.00	
Fremont Toyota 44530 Auto Mall Circle Fremont, CA 94538			Trade vendor				\$0.00	
Future Packaging, Inc. BFI Business Finance P.O. Box 225 Santa Clara, CA 95052-0225			Trade vendor				\$0.00	
G. Cox & Associates LLC 1086 Michigan Ave. San Jose, CA 95125-2416			Trade vendor				\$260.00	
Gao, Wei 1361 Via Dondera Santa Clara, CA 95051			Trade vendor				\$0.00	
Golubev, Sergey [Address Withheld]			Accrued paid-time-off				\$1,999.04	
Greenlawn Gardening 220 Cypress Ave #222 South San Francisco, CA 94080			Trade vendor				\$0.00	
Sheet no. 19 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$2,324.04

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Hameed, Laila [Address Withheld]			Accrued paid-time-off				\$3,493.53
Hartford Fire Insurance P.O. Box 659519 San Antonio, TX 78265			Insurance services				\$0.00
Hawk Ridge Systems, LLC 5707 Redwood Rd. Suite 18 Oakland, CA 94619			Trade vendor				\$0.00
Health Net File #52617 Los Angeles, CA 90074-2617			Insurance services				\$0.00
Ho, Christy [Address Withheld]			Employee				\$0.00
Hochiki Co. Ltd. Meguro Suda Bldg. 3F 3-9-1 Meguro Meguro-ku, Tokyo Japan			Trade vendor				\$0.00
Hotjobs.com P.O. Box 27818 Santa Clara, CA 95050-2844			Recruiting Listings				\$2,349.99
Hu, Qian Qing [Address Withheld]			Payroll				\$0.00
Sheet no. 20 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal ▶				\$5,843.52

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Huang, Guo [Address Withheld]			Payroll				\$0.00	
Hypersurf 2355-B Paragon Dr. San Jose, CA 95131			Internet service and maintenance				\$1,868.00	
HyperSurf Internet Services 2355-B Paragon Drive San Jose, CA 95131			Internet service and maintenance				\$0.00	
Immigration Law Group Llp 2880 Zanker Rd Suite 201 San Jose, CA 95134			Legal and professional services				\$0.00	
Interior Plan Design 1950 Monterey Road San Jose, CA 95112			Trade vendor				\$266.00	
Iron Mountain Offsite Data Protection P.O. Box 601018 Los Angeles, CA 90060- 1018			Trade vendor				\$175.00	
Sheet no. 21 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$2,309.00

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Iron Mountain-Off Site OffSite Data Protection P.O. Box 27129 New York, NY 10087- 7129			Trade vendor				\$0.00
Jaffer, Salim S [Address Withheld]			Accrued paid-time-off				\$1,210.31
Kanayama, Misa [Address Withheld]			Employee				\$0.00
Khan, Tamiz [Address Withheld]			Accrued paid-time-off				\$8,464.24
Kim And Cho International Patent & Trademark P.O. Box No.1, Kwang Hwamun Seoul Korea			Patent and trademark services				\$0.00
Kington, Jason [Address Withheld]			Accrued paid-time-off				\$4,716.32
Sheet no. 22 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$14,390.87

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Kokuyo Engineeringt & Technology Co., Ltd. 3-5-2 Estage Osaki 5F, Osaki Shinagawa-ku, Tokyo Japan			Trade vendor				\$0.00	
Komiyama Printing Co. Ltd. 78 Tenjincho Shinjuku-ku, Tokyo Japan			Trade vendor				\$0.00	
Koyo Steal, Co. Ltd 71-1, Shinonoi Fuse Takada Nagano-shi, Nagano Japan			Trade vendor				\$0.00	
Larry P. Chao Insurance Svcs. 900 Cherry Ave., Suite 218 San Bruno, CA 94066			Insurance services				\$0.00	
Law Offices Of Book Chon (Formerly Park International) 177-10 Gahoe-Dong, Chongro-Ku Seoul Korea 110-260			Legal and professional services				\$0.00	
Lee And Li Attorneys-At-Law 7th Fl., 201, Tun Hua N. Road Taipei, Taiwan			Legal and professional services				\$0.00	
Sheet no. 23 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 0.00

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Lin, Vincent [Address Withheld]			Accrued expenses				\$2,622.89
Lin, Wen Jung [Address Withheld]			Accrued paid-time-off				\$7,104.09
Liu, Shigong [Address Withheld]			Accrued paid-time-off				\$5,953.84
Luong, Damon [Address Withheld]			Accrued paid-time-off				\$762.65
Ma, Amy [Address Withheld]			Accrued paid-time-off				\$1,115.91
Ma, Hong 22576 Lady Palm Court San Jose, CA 91533			Trade vendor				\$0.00
MBA Electronics, Inc. 2973 Whipple Rd. Union City, CA 94587- 1207			Trade vendor				\$0.00
Sheet no. 24 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$17,559.38

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MBA Office Supply 1011 Timothy Drive San Jose, CA 95133			Office supplies and machine maintenance				\$1,278.16
Mercedes-Benz Credit P.O. Box 9001921 Louisville, KY 40290- 1921			Automobile lease				\$0.00
Mercedes-Benz Financial 6716 Grade Lane LDG #4, Suite 910 Louisville, KY 40213			Automobile lease				\$2,298.50
Merrill Communications LLC 500 Sansome Street San Francisco, CA 94111			Legal and professional				\$23,222.95
Millennium Accounting Solution 7352 Prindiville Drive San Jose, CA 95138			Professional services				\$0.00
Mimi Sen Jane Lain dba Awesome Linguistic Solutions 450 Taraval St. PMB# 232 San Francisco, CA 94116- 1310			Legal-translation				\$83,028.15
Sheet no. 25 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ►			\$109,827.76

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Minato Accounting Office Nishikanda 2-1-6-301 Chiyoda-ku, Tokyo Japan			Accounting services				\$0.00
Moreno & Associates, Inc. P.O. Box 28118 San Jose, CA 95159-8118			Legal and professional				\$967.77
Mori Building Co., Ltd. 10-1 Roppongi 6-chome Minato-ku, Tokyo Japan			Rent - office space				\$0.00
Munk, Carol 705 Mystery Spot Rd. Santa Cruz, CA 95065			Trade vendor				\$916.54
Nagai, Yuta [Address withheld]			Employee				\$0.00
Sheet no. 26 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$1,884.31

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
National Economic Research P.O. Box 29677 General Post Office New York, NY 10087-9677			Trade vendor				\$0.00
Navigant Consulting Inc 633 West 5th Street 59th Floor Los Angeles, CA 90071			Legal and professional				\$34,672.74
Navigant Consulting, Inc. 4511 Paysphere Circle Chicago, IL 60674			Legal and professional				\$0.00
NEC Fielding, Ltd. East Sys 2nd Group Mita Kokusai Bldg. 5F 1-4-28, Mita Minato-ku, Tokyo Japan			Trade vendor				\$0.00
NEC Fielding, Ltd. 2-18 Shinjuku 4-chome Shinjuku-ku, Tokyo Japan			Trade vendor				\$0.00
Nevada Power P.O. Box 30086 Reno, NV 89520-3086			Monthly utilities				\$0.00
Sheet no. 27 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$34,672.74

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
New World TMT Ltd. c/o Ronald M. Oster, Esq. Paul Hastings Janofsky & Walker LLP 515 South Flower Street, 25th Floor Los Angeles, CA 90071			Litigation		X	X	\$772,397,228.00
Nims & Associates 384 Bel Marin Keys Blvd. Suite 145 Novato, CA 94949			Professional services				\$0.00
NJQ Patent Agency Inc 477 E. San Jose Ave P.O. Box 467 Burbank, CA 91503			Patent and trademark services				\$0.00
NTD Patent & Trade Mark Agency Unit 1805-6, 18/F Greenfield Tower, Concordia Plaza, No. 1 Tsimshatsui East, Hong Kong People's Republic of China			Patent and trademarks				\$2,015.00
NTT East NTT Omori Bldg 1 18-8 Omori kita 1chome Ota-ku, Tokyo Japan			Monthly utilities				\$0.00
Oasis Computer Products 7130 Engineer Road San Diego, CA 92111			Trade vendor				\$0.00
Sheet no. 28 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$772,399,243.00

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Office DEPOT Co. Ltd. TOC Bldg. 3F, 7-22-17 Nishi Gotanda Shinagawa-ku, Tokyo Japan			Office supplies				\$0.00	
Office ease / Ayako Iizuka No.61 Tsukamoto Sakura-ku Saitama-shi, Saitama Japan			Accounting services				\$0.00	
Ono, Koji [Address Withheld]			Employee				\$0.00	
Otsuka Shokai Co., Ltd. Nishi Shinbashi TS Bldg. 3-3-1 Nishi Shinbashi Minato-ku, Tokyo Japan			Trade vendor				\$0.00	
P G & E 1410 Mercury Blvd W. Sacramento, CA 95899-7300			Monthly utilities				\$6,867.08	
Pacific Law Group LLC 224 Airport Parkway Suite 525 San Jose, CA 95110			Legal and professional				\$177.68	
Pacific Venture Law Corp. 1255 Treat Blvd. Suite 300 Walnut Creek, CA 94597			Legal and professional				\$0.00	
Sheet no. 29 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$7,044.76

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Park Centre Apartment Homes 850 North Center Ave. Ontario, CA 91764			Office rental space				\$2,715.00	
Pasona Sparkle Inc. 17F, Building N, Marunouchi Trust Tower 1-8-1 Marunouchi Chiyoda-ku, Tokyo Japan			Professional services				\$0.00	
Perkins Coie LLP 1201 Third Ave., 40th Floor Seattle, WA 98101-3099			Legal and professional				\$0.00	
PG&E 41800 Boscell Rd Fremont, CA 94538			Monthly utilities				\$0.00	
PG&E P.O. Box 997300 Sacramento, CA 95899-7300			Monthly utilities				\$0.00	
Pitney Bowes Credit Corp. P.O. Box 856460 Louisville, KY 40285-6460			Monthly utilities				\$184.62	
Pitney Bowes Purchase Power P.O. Box 856042 Louisville, KY 40285-6042			Trade vendor				\$0.00	
Sheet no. 30 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$2,899.62

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Pitney Bowes P.O. Box 856390 Louisville, KY 40285-6390			Trade vendor				\$0.00	
Porsche Financial Service 4343 Commerce Court, Suite 300 Lisle, IL 60532			Automobile lease				\$1,335.81	
Porsche Payment Center Box 371357 Pittsburgh, PA 15250-7357			Automobile lease				\$0.00	
Prologis Limited Partnership 4777 Fremont Blvd, Fremont, CA 94538			Rent – Office space				\$0.00	
Prologis Limited Partnership-I File# 73103 P.O. Box 60000 San Francisco, CA 94160-3103			Rent – Office space				\$0.00	
Protection Plus Security Services, Inc. 491 Sinclair Frontage Rd Milpitas, CA 95035			Security services				\$106.31	
Sheet no. 31 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$1,442.12

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
PSC Computer Products P.O. Box 225 Santa Clara, CA 95052-0225			Trade vendor				\$0.00
Public Storage 42101 Albrae St. Fremont, CA 94538			Rent – storage space				\$0.00
Purchase Power P.O. Box 856042 Louisville, KY 40285-6042			Trade vendor				\$385.06
Qu, Tony [Address Withheld]			Accrued paid-time-off				\$102,668.43
Quill P.O. Box 94080 Palatine, IL 60094-4080			Trade vendor				\$0.00
Qwest Business Service P.O. Box 856169 Louisville, KY 40285			Trade vendor				\$0.00
Qwest Communications 6000 Parkwood Place Dublin, OH 43016			Monthly utilities				\$118.16
Sheet no. 32 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$103,171.65

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Qwest Communications P.O. Box 856169 Louisville, KY 40285-6169			Monthly utilities				\$0.00
Rahman, Kabir K. [Address Withheld]			Contract office labor				\$11,714.05
Recruit Co. Ltd. GINZA 8 Building 8-4-17 Ginza Chuo-ku, Tokyo Japan 104-8001			Professional services				\$0.00
RF Systems, Inc. 3150 Almaden Expwy. Suite 229 San Jose, CA 95118			Trade vendor				\$0.00
Romero, Jose [Address Withheld]			Accrued paid-time-off				\$2,338.43
Ron Ron Moving Company 3145 Alemany Blvd. San Francisco, CA 94112			Trade vendor				\$0.00
Salinas, Laura [Address Withheld]			Accrued paid-time-off				\$0.00
San Francisco Legal Total 100 California St., Suite P-10 San Francisco, CA 94111			Legal and professional				\$0.00
Sheet no. 33 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal ▶				\$14,052.48

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SBC PO Box 78230 San Francisco, CA 94107- 8230			Utility telephone service				\$0.00
SBC Payment Center Sacramento, CA 95887- 0001			Utility telephone service				\$1,593.60
Sc[i]3 Patents and Trademarks P.O. Box 3714 Sunnyvale, CA 94088- 3714			Patent and trademark services				\$0.00
Segawa, Osamu [Address Withheld]			Employee				\$0.00
Semi IP International Patent 10F-2, No 1, Sec 2 Don Da Rd, Hsin Chu Taiwan			Patent and trademark services				\$501.82
Shea Properties 37171 Sycamore Street Newark, CA 94560			Rent - office space				\$0.00
Shell, Jack D. [Address Withheld]			Employee				\$0.00
Sheet no. 34 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal ▶				\$2,095.42

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Shi, Stella [Address Withheld]			Accrued paid-time-off				\$194.13
Shiseido Co. Ltd. 6-23-10 Tokumaru Itabashi-ku, Tokyo Japan			Trade vendor				\$0.00
Sierra Water PO Box 660579 Dallas, TX 75266-0579			Trade vendor				\$270.73
Signum Systems Corp. 11992 Challenger Ct. Moorpark, CA 93021			Trade vendor				\$0.00
Simpson Thacher & Bartlett LLP 3330 Hillview Ave. Palo Alto, CA 94304			Legal and professional				\$0.00
Simul International, Inc. Toranomom MT Bldg. 1F 1-25-5 Toranomom Minato-ku, Tokyo Japan			Professional service				\$0.00
Sitrick and Company Inc. 1840 Century Park East, Suite 800 Los Angeles, CA 90067			Professional services				\$0.00
Sonitrol 3621 West Beachwood Fresno, CA 93711			Trade vendor				\$0.00
Sheet no. 35 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ►			\$ 464.86

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Southern CA Edison PO Box 6400 Rancho Cucamonga, CA 91729-6400			Monthly utilities				\$13.82	
Special Counsel Inc. P.O. Box 79366 City Of Industry, CA 91716-9366			Legal and professional				\$0.00	
Sprint 6500 Sprint Parkway MS:HL-5AFTX Overland Park, KS 66251			Monthly utilities				\$0.00	
St. Paul Travelers Dept. CH 9072 Palatine, IL 60055-9072			Business insurance				\$0.00	
St. Paul Travelers Larry P Chao Insurance Service 900 Cherry Avenue Suite 218 San Bruno, CA 94066			Business insurance				\$17,485.00	
Standard Parking #71594 Att: Parking Director 160 West Santa Clara St. San Jose, CA 95113			Trade vendor				\$0.00	
Sheet no. 36 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$17,498.82

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
State Farm Insurance Insurance Support Center P.O. Box 53981 Phoenix, AZ 85072- 3981			Insurance services				\$0.00
Sun, Ting [Address Withheld]			Employee				\$300.00
Sutter Hill Investors LLC Woodmont Real Estate Service Commercial Accounting 1050 Ralston Ave. Belmont, CA 94002			Rent - office space				\$1,985.60
Sycamore Bay 37171 Sycamore Street Newark, CA 94560			Rent - office space				\$1,415.00
Sheet no. 37 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$3,700.60

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Telepacific Communications 515 South Flower St., 47 Fl. Los Angeles, CA 90071			Monthly utilities				\$472.38	
Telepacific Communications P.O. Box 526015 Sacramento, CA 95852-6015			Monthly utilities				\$0.00	
Terayon Communications Inc. 4988 Great America Pkwy Santa Clara, CA 95054			Trade vendor				\$0.00	
Thales Broadcast & Multimedia 104 Feeding Hills Road Southwick, MA 01077			Trade vendor				\$0.00	
The Gas Company PO Box C Monterey Park, CA 91756			Monthly utilities				\$0.00	
Ton That, Howie [Address Withheld]			Accrued paid-time-off				\$7,739.43	
Sheet no. 38 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$8,211.81

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Tong, Judy [Address Withheld]			Accrued paid-time-off				\$695.70	
Total Driver Service 3-10-3-511 Shibaura Minato-ku, Tokyo Japan			Trade vendor				\$0.00	
TransPerfect Translations 3 Park Ave., 39th Floor New York, NY 10016			Professional services				\$0.00	
United Parcel Service P.O. Box 650580 Dallas, TX 75265-0580			Delivery services				\$128.25	
UPS-SCS 636 Sandy Lake Rd. Coppell, TX 75019			Delivery services				\$298.48	
USIWest P.O. Box 51012 Los Angeles, CA 90051-5312			Monthly utilities				\$81.20	
Vela Research LP 5733 Myerlake Circle Clearwater, FL 33760			Trade vendor				\$0.00	
Verizon Wireless PO Box 96082 Bellevue, WA 98009-9682			Wireless telephone services				\$1,623.34	
Sheet no. 39 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$2,826.97

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Verizon Wireless Inc- LA P.O. Box 5321 Inglewood, CA 90313-5321			Wireless telephone services				\$0.00	
Verizon Wireless Inc P.O. Box 9622 Mission Hills, CA 91346-9622			Wireless telephone services				\$0.00	
Verizon Wireless 11333 N. Sepulveda Blvd Mission Hills, CA 91345-9622			Wireless telephone services				\$0.00	
Videoquip Research Limited 4-595 Middlefield Road Scarborough, Canada M1V 3S2			Trade vendor				\$0.00	
W9/PHC II San Jose, L.L.C. 160 West Santa Clara Office Dept. # 2032 San Francisco, CA 94139			Rent - office space				\$0.00	
Wang, Bin [Address Withheld]			Accrued paid-time-off				\$2,874.37	
Sheet no. 40 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$2,874.37

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Wang, Hans [Address Withheld]			Employee				\$0.00
Wendy W. Sun a California Professional Corp. 3140 De La Cruz Blvd., Ste. 200 Santa Clara, CA 95054			Profession services				\$370.00
Westcore 48531 Warm Springs Blvd., Suite 410 Fremont, CA 94538			Rent - office space				\$2,143.10
Wind River Systems 500 Wind River Way Alameda, CA 94501			Trade vendor				\$0.00
Wordwave International Asia Suite one, 24th Floor, Lippo Centre Two 89 Queensway, Hong Kong People's Republic of China			Trade vendor				\$0.00
Sheet no. 41 of 42 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal ▶			\$2,513.10

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**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
World Journal 231 Adrian Road Milbrae, CA 94030			Trade vendor				\$0.00
XO Communication Box 31001-0429 Pasadena, CA 91110- 0429			Monthly utilities				\$0.00
Xu, Biling [Address Withheld]			Employee				\$0.00
Yan, Renwei [Address Withheld]			Accrued paid-time-off				\$7,560.81
Yu, Qian [Address Withheld]			Employee				\$0.00
Yutaka Hajikano [Address Withheld]			Employee				\$0.00
Subtotal ▶							\$7,560.81
Total ▶ (Use only on last page of the completed Schedule F.) (Report total also on Summary of Schedules)							\$772,958,316.42

Sheet no. 42 of 42 sheets  
attached to Schedule of  
Creditors Holding  
Unsecured Nonpriority  
Claims

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**SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor’s interest in contract, i.e., “Purchaser,” “Agent,” etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating “a minor child” and do not disclose the child’s name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR’S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Athena Database Inc. 1880 Milmont Drive Milpitas, CA 95035	Service Agreement for administrative services
Athena Database Inc. 1880 Milmont Drive Milpitas, CA 95035	Outsourcing Agreement for research and development and product development services
Bedford Property Investors Inc. 270 Lafayette Circle Lafayette, CA 94549	Lease Agreement for nonresidential real property
Chang, Michael c/o PrediWave Corp. 48431 Milmont Drive Fremont, CA 94538	Employment Contract
CyberLancet Corporation 48431 Milmont Drive Fremont, CA 94538	Sub-Lease Agreement for nonresidential real property
CyberLancet Corporation 48431 Milmont Drive Fremont, CA 94538	Service Agreement for administrative services
CyperNova Corporation 1909 Milmont Drive Milpitas, CA 95035	Service Agreement for administrative services
CyperNova Corporation 1909 Milmont Drive Milpitas, CA 95035	Outsourcing Agreement for research and development and product development services
Hotjobs.com P.O. Box 27818 Santa Clara, CA 95050-2844	Service Agreement for recruiting services
Intellambda Systems Inc. 46429 Landing Parkway Fremont, CA 94538	Service Agreement for administrative services
Miki Shoji Co. Ltd. 2-4-1 Yaesu, Chuo-ku Tokyo, Japan	Lease Agreement for nonresidential real property

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**SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
New World Infrastructure (for benefit of Westcore - Orchard/Warm Springs Investors) c/o Ronald M. Oster, Esq. Paul Hastings Janofsky & Walker LLP 515 South Flower Street, 25th Floor Los Angeles, CA 90071	Lease Guaranty for nonresidential real property
Park Centre Apartment Homes 850 North Center Ave. Ontario, CA 91764	Lease Agreement for residential real property
Prologis Limited Partnership 4777 Fremont Blvd, Fremont, CA 94538	Lease Agreement for nonresidential real property
Qu, Jianping c/o PrediWave Corp. 48431 Milmont Drive Fremont, CA 94538	Executive Employment Contract
S.T.U.B. SATertainment, Inc. 2888 East Spruce Street Ontario, CA 91761	Service Agreement for administrative services
Shea Properties 37171 Sycamore Street Newark, CA 94560	Lease Agreement for residential real property
Shea Properties 37171 Sycamore Street Newark, CA 94560	Lease Agreement for residential real property
Sutter Hill Investors LLC Woodmont Real Estate Service Commercial Accounting 1050 Ralston Ave. Belmont, CA 94002	Lease Agreement for nonresidential real property
STUB Satertainment, USA, Inc. 2888 E. Spruce St. Ontario, CA 91761-8550	Service Agreement and Lease Agreement for nonresidential real property
Techstock Inc. 46429 Landing Parkway Fremont, CA 94538	Service Agreement for administrative services
Visionaire Technology Corporation 46782 Lake View Blvd. Fremont, CA 94538	Service Agreement for administrative services

In re PrediWave Corporation, Debtor.	Case No. 06-40547-(RJN)  Chapter 11
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**SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Visionaire Technology Corporation 46782 Lake View Blvd. Fremont, CA 94538	Outsourcing Agreement for research and development and product development services
W9/PHC II San Jose, L.L.C. 160 West Santa Clara Office Dept. # 2032 San Francisco, CA 94139	Lease Agreement for nonresidential real property
WarpEra Corporation 48430 Milmont Drive Fremont, CA 94538	Service Agreement for administrative services
WarpEra Corporation 48430 Milmont Drive Fremont, CA 94538	Outsourcing Agreement for research and development and product development services
Westcore of Warm Springs, L.P. successor to Orchard/Warm Springs Investors 48531 Warm Springs Blvd., Suite 410 Fremont, CA 94538	Lease Agreement for nonresidential real property
Westcore of Warm Springs, L.P., successor to Orchard/Warm Springs Investors 48531 Warm Springs Blvd., Suite 410 Fremont, CA 94538	Lease Agreement for nonresidential real property
Yaday Family Trust 3550 Mowry Ave., Suite 300 Fremont, CA 94538	Lease Agreement for nonresidential real property

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**SCHEDULE H – CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor’s spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating “a minor child” and do not disclose the child’s name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
None.	

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**Global Notes and Statement of Limitations  
Regarding Schedules of Assets & Liabilities  
And Statement of Financial Affairs**

The Schedules of Assets & Liabilities (“Schedules”) and Statement of Financial Affairs (“Statement”) have been prepared by the Debtor’s management pursuant to § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure and are unaudited. The Schedules and Statement remain subject to further review and verification by the Debtors. The Debtors and their agents have used their best efforts to compile the information set forth in the Schedules and Statement from their books and records maintained in the ordinary course of business. The Debtors reserve the right to amend the Schedules and Statement from time to time as may be necessary or appropriate. Management of the Debtor has made reasonable effort to ensure that the Schedules and Statement are accurate and complete based on information that was available and reasonably accessible at the time of preparation. The subsequent receipt, discovery, or review of information may result in material changes in financial data contained in the Schedules and Statement. Nothing contained in the Schedules and Statement shall constitute a waiver of rights with respect to this Chapter 11 case. Except as noted, the assets and liability data contained in the Schedules and Statement are as of the close of business March 31, 2006.

**Book Value.** Generally, the assets and liabilities of the Debtor are reported on the basis of the net book value of such asset or liability in the Debtor’s books and records. The net realizable value of any asset may differ significantly.

**Confidentiality:** In a number of instances within the Schedules and Statement, some addresses have been left blank. Due to concerns of confidentiality or concerns for the privacy of an individual, the Debtor has deemed it appropriate and necessary to avoid listing such names.

**Amendment:** While every effort has been made to file complete and accurate Schedules and Statement, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend and/or supplement its Schedules and Statement as is necessary and appropriate.

**Claims Description:** Any failure to designate a claim on the Debtor’s Schedules and Statement as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such amounts is not “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to dispute any claim reflected on its Schedules or Statement on any ground, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.”

**Court Orders:** By separate orders on or shortly after April 19, 2006, the Debtor was authorized to pay, among other things, certain prepetition claims of employees (the “First-Day Order”). Consequently, certain prepetition fixed, liquidated and disputed unsecured claims have been paid as of the date of the filing of the Schedules and Statement.

**Schedule G.** The list of the Debtor’s executory contracts set forth in Schedule G is furnished for informational purposes only to apprise parties in interest of possible contractual relationships of the Debtor as of the commencement of the case. Some of the contracts, agreements and leases listed on Schedule G may have been modified, amended and/or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements prior to the commencement of the case, which may not be listed herein. This Schedule G is not an admission or recognition that any contractual relationship exists or existed or that, if such relation existed, that said relationship presently exists. The Debtor does not waive any right to rescission or defense respecting any contract, agreement or lease. This Schedule G is not an admission or recognition that any contractual relationship constitutes an “Executory Contract,” or that any contractual relationship constitutes a lease or an “Executory Contract.” Further, the characterization of a contract as a lease is not an admission that the contract is a Lease and not a Security Agreement and, indeed, agreements entitled “Lease” may, in fact, constitute Security Agreements.

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It is conceivable that certain set offs by the Debtor's customers or vendors are not reported here. It would be prohibitively expensive and unduly burdensome to delineate any and all possible set offs. Notwithstanding the foregoing, the Debtor reserves its rights to pursue or otherwise to attempt to recover from such vendors and customers any amounts to set off.

The information contained in Debtor's responses to this Schedule of Assets and Liabilities reflects the best information available as of the time of filing this Schedule of Assets and Liabilities after a review of the Debtor's books and records. The Debtor will continue to review its books and records. In addition, while reasonable efforts have been made to file a complete and accurate Schedule of Assets and Liabilities, inadvertent errors or omissions may exist. The Debtor reserves the rights to amend its Schedule of Assets and Liabilities and Statement of Financial Affairs as necessary or appropriate to reflect updated information after further review of its books and records or to correct inadvertent errors or omissions.

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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A  
CORPORATION OR PARTNERSHIP**

I, the Vice President of Operations and General Counsel of PrediWave Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing Schedules of Assets and Liabilities and that it is true and correct to the best of my knowledge, information, and belief.

Date: May 11, 2006

/s/ Vincent Lin  
Vincent Lin,  
PrediWave Corporation,  
Vice President, Operations and General  
Counsel