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12 **UNITED STATES BANKRUPTCY COURT**
13 **NORTHERN DISTRICT OF CALIFORNIA**
14 **OAKLAND DIVISION**

15 In re
16 PREDIWAVE CORPORATION,
17 a California corporation,
18 Debtor.
19 Fed. Tax I.D. No. 77-0494328
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Case No. 06-40547 (RJN)

Chapter 11

**VERIFIED STATEMENT REGARDING
ORDER FOR PAYMENT OF STATE AND
FEDERAL TAXES
(January 1, 2007 - January 31, 2007)**

1 Pursuant to the Court's *Order for Payment of State and Federal Taxes*, dated April 17,
2 2006 (the "Order"), PrediWave Corporation, the debtor and debtor in possession in the above-
3 captioned chapter 11 proceeding (the "Debtor"), hereby files a verified statement for the period
4 January 1, 2006 through and including January 31, 2007; showing the following (collectively, the
5 "Tax Information"): (1) the total amount expended for gross payroll; (2) the amounts collected,
6 received or deducted for each taxing agency; (3) the amount received from gross sales; and (4) the
7 amount paid to each applicable taxing agency and dates of payments. The Tax Information is set
8 forth in **Exhibit A** hereto.

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10 Dated: February 26, 2007

11 Respectfully submitted,

12
13 /s/ Jonathan S. Shenson

14 Jonathan S. Shenson, a Member of
15 KLEE, TUCHIN, BOGDANOFF & STERN LLP
16 Reorganization Counsel for
17 Debtor and Debtor in Possession
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